

Shipping Line's Perspective

Smart Logistics
Summit & Awards

2nd November, 2018.
Bengaluru

Strong growth in GSDP

- USD 200 billion in 2017-18
- Per capita at USD 3,000, CAGR 14.32% between 2012-17.

Preferred investment destination

- FDI inflows at USD 31 billion from 2000-18
- 3rd highest in India, accounting for 8% of FDI inflows

Strong growth in Exports

- USD 39 billion in 2017-18
- Biotechnology, IT, Electronics are major contributors

Vibrant Industrial base

- Sector specific SEZs for key industries like IT, Biotechnology, Engineering, Food processing and Aerospace

Karnataka – One state Many Worlds

South India – Trade perspective

Trade

- EXIM trade Year to Date 'Sep grew by 9%
- Far East(48%) and Europe(16%) – Import
- Far East(26%) and Europe(26%) - Export

Cargo

- Automotive (10%) and Scrap/waster paper(6%) - Imports
- Retail merchandise(11%) and Automotive(10%) - Exports

Infrastructure

- New Terminals – DGBT, Tuticorin and Ennore, Chennai
- New ICDs – KERN Madurai and Kadakola Mysore

Karnataka – Connected to multiple Gateways

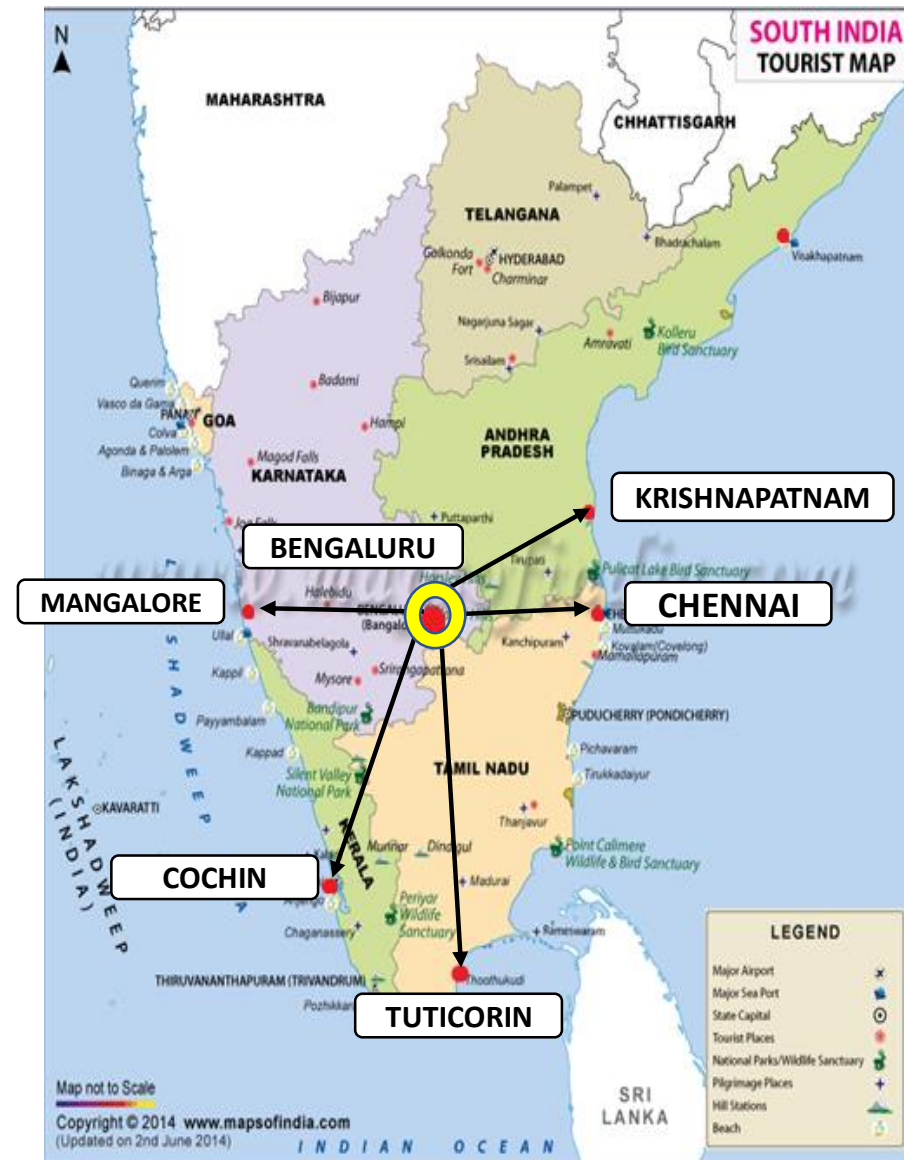
KRISHNAPATNAM →
 4 → COLOMBO FEEDER SVC WEEKLY
 1 → SALALAH FEEDER SVC WEEKLY
 2 → **MAINLINE SVC TO FAR EAST & CHINA WEEKLY**
 2 → JEBEL-ALI SVC WEEKLY
 1 → CHITTAGONG SVC WEEKLY

CHENNAI →
 1 → **MAINLINE SVC TO EUROPE WEEKLY**
 4 → COLOMBO FEEDER SVC WEEKLY
 2 → SINGAPORE & PORT KLANG SVC WEEKLY
 5 → **MAINLINE SVC TO FAR EAST & CHINA WEEKLY**
 1 → JEBEL-ALI SVC WEEKLY

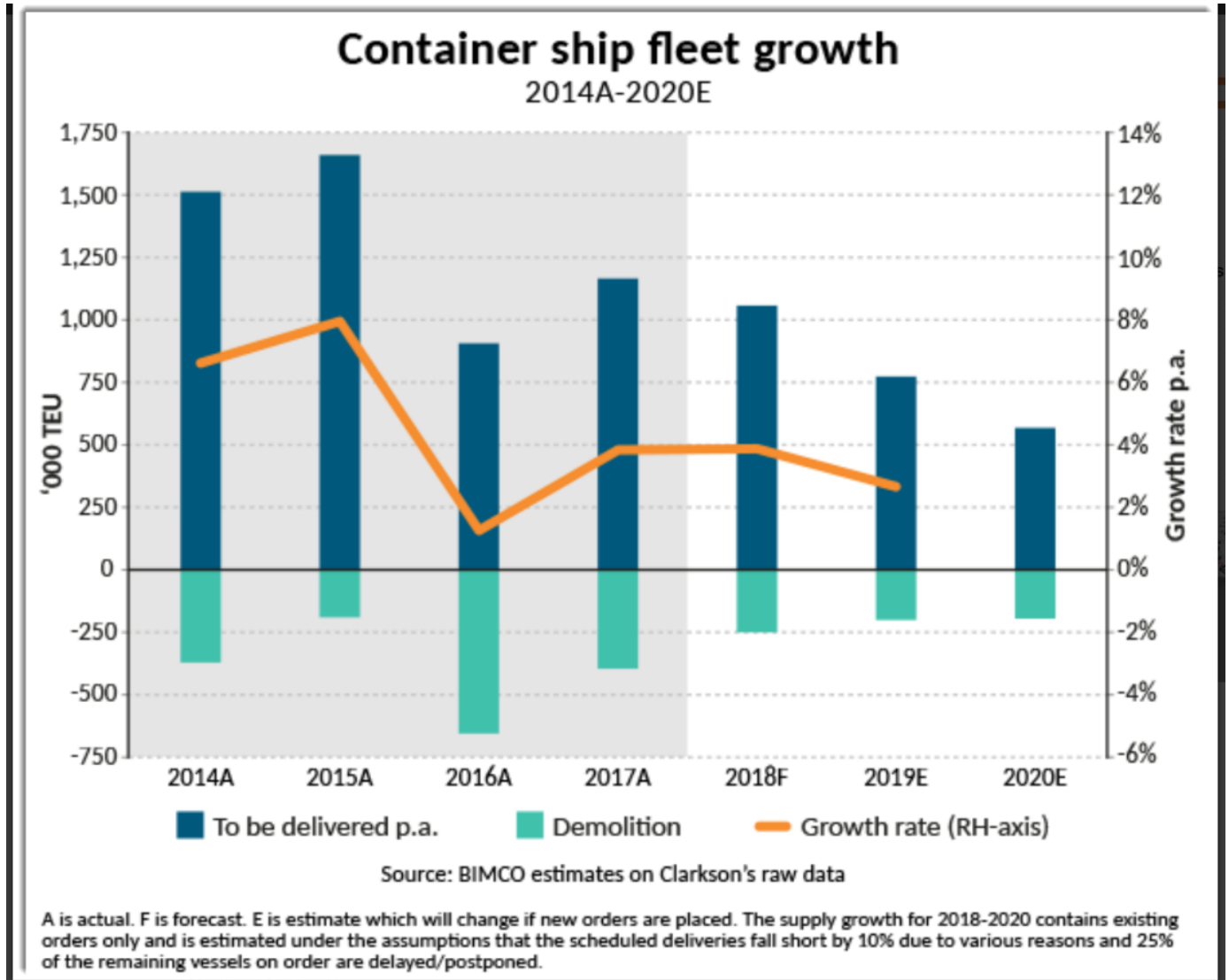
TUTICORIN →
 7 → COLOMBO FEEDER SVC WEEKLY
 1 → MUNDRA FEEDER SVC WEEKLY
 1 → JEBEL-ALI SVC FORTNIGHT CALL

COCHIN →
 3 → COLOMBO FEEDER SVC WEEKLY
 1 → **MAINLINE SVC TO EUROPE WEEKLY**
 2 → JEBEL-ALI SVC WEEKLY
 2 → MUNDRA FEEDER SVC WEEKLY
 1 → MUNDRA FEEDER SVC 10 DAYS ONCE

MANGALORE →
 2 → COLOMBO FEEDER SVC WEEKLY
 3 → MUNDRA FEEDER SVC WEEKLY
 1 → JEBEL-ALI SVC WEEKLY



Shipping Lines – Supply and Demand position

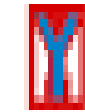


Shipping Lines – Emergence of Alliances

THE Alliance



Hapag-Lloyd



YANG MING

2M



MAERSK
LINE



MEDITERRANEAN SHIPPING COMPANY

Ocean Alliance



EVERGREEN



Shipping Lines – Future Technologies



Cabotage Relaxation for transshipment of Empty and laden containers.

VSA extension for a period of 3 years for Container Shipping Industry.

Sea Cargo Manifest and Transshipment Regulation Implementation

Port Community System – PCS 2.0

Maritime Industry – Important developments